

Capital Budgeting Techniques Training Course

Professional Development Training Course Outline

Category	ACCOUNTING & FINANCE	Duration	5 Days
Base Fee	\$1,500 USD	Delivery Mode	Online / On-site Hybrid

Course Introduction

Capital Budgeting Techniques Training Course is a comprehensive finance and investment decision-making program designed to equip professionals with advanced skills in evaluating long-term investment projects. It focuses on core financial appraisal methods such as Net Present Value (NPV), Internal Rate of Return (IRR), Payback Period, Profitability Index, and Risk Analysis. This course is essential for professionals seeking to strengthen strategic financial planning and optimize capital allocation decisions in competitive business environments.

In today's dynamic global economy, organizations require data-driven investment decisions to maximize shareholder value and ensure sustainable growth. This training course integrates real-world financial scenarios, corporate investment strategies, and global case studies to enhance analytical thinking and practical application of capital budgeting techniques. Participants will develop the ability to assess project feasibility, manage financial risks, and improve investment efficiency across industries.

Programme Curriculum

Capital Budgeting Techniques Training Course

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Course Objectives

1. Understand fundamental principles of capital budgeting and investment appraisal
2. Apply NPV, IRR, and Payback Period techniques effectively
3. Evaluate financial feasibility of long-term projects
4. Improve strategic investment decision-making skills
5. Analyze risk and uncertainty in capital investment
6. Develop skills in cash flow forecasting and analysis
7. Enhance corporate financial planning capabilities
8. Interpret profitability index and investment ranking methods
9. Apply real-world financial modeling techniques
10. Understand global investment decision frameworks
11. Strengthen analytical and quantitative financial skills
12. Improve project selection and resource allocation decisions
13. Gain expertise in capital investment optimization strategies

Organizational Benefits

- Improved investment decision accuracy
- Enhanced financial efficiency and profitability
- Better allocation of capital resources
- Reduced investment risks
- Stronger financial planning framework
- Increased shareholder value
- Improved project success rate
- Enhanced strategic competitiveness
- Better cash flow management
- Stronger corporate governance in investments

Target Audiences

1. Finance managers
2. Investment analysts
3. Business owners
4. Corporate executives
5. Accountants and auditors
6. Financial consultants
7. Project managers
8. MBA finance students

Course Duration: 5 days

Course Modules

Module 1: Introduction to Capital Budgeting

- Meaning and importance of capital budgeting
- Types of investment decisions
- Time value of money concept
- Overview of financial appraisal tools
- Real-world corporate investment example
- Case Study: Apple Inc. investment expansion strategy

Module 2: Cash Flow Estimation Techniques

- Identifying relevant cash flows
- Incremental cash flow analysis
- Operating vs non-operating cash flows
- Forecasting techniques in budgeting
- Global manufacturing case study
- Case Study: Toyota production investment planning

Module 3: Net Present Value (NPV) Analysis

- Concept and formula of NPV
- Decision rules for acceptance
- Discount rate selection
- Strengths and limitations
- Infrastructure project evaluation example
- Case Study: Dubai metro expansion project

Module 4: Internal Rate of Return (IRR)

- Understanding IRR concept
- Comparison with NPV
- Multiple IRR problem
- Decision-making criteria
- Renewable energy investment example
- Case Study: Tesla Gigafactory investment analysis

Module 5: Payback Period Method

- Simple and discounted payback period
- Advantages and limitations
- Liquidity-based decision making
- Risk consideration in payback analysis
- Retail expansion example
- Case Study: Walmart store expansion strategy

Module 6: Profitability Index (PI)

- Calculation and interpretation
- Investment ranking technique
- Capital rationing decisions
- Comparison with NPV method
- Tech startup investment example
- Case Study: Google data center investment

Module 7: Risk Analysis in Capital Budgeting

- Types of investment risks
- Sensitivity analysis
- Scenario analysis techniques
- Risk-adjusted discount rates
- Oil and gas investment example
- Case Study: Shell offshore drilling project

Module 8: Strategic Capital Budgeting Decisions

- Long-term investment strategy
- Portfolio investment decisions
- Capital allocation optimization
- Global financial decision models
- Healthcare industry expansion example
- Case Study: NHS hospital infrastructure investment

Training Methodology

- Interactive classroom lectures
- Real-world financial case studies
- Group discussions and problem solving
- Spreadsheet-based financial modeling exercises
- Simulation of investment decision scenarios
- Instructor-led practical demonstrations
- Peer learning and collaborative analysis

Register as a group from 3 participants for a Discount

Send us an email: info@fineskilltrainingcenter.com or call +254769199797

Certification

Upon successful completion of this training, participants will be issued with a globally- recognized certificate.

Tailor-Made Course

We also offer tailor-made courses based on your needs.

Key Notes

- a. The participant must be conversant with English.
- b. Upon completion of training the participant will be issued with an Authorized Training Certificate
- c. Course duration is flexible and the contents can be modified to fit any number of days.
- d. The course fee includes facilitation training materials, 2 coffee breaks, buffet lunch and A Certificate upon successful completion of Training.
- e. One-year post-training support Consultation and Coaching provided after the course.
- f. Payment should be done at least a week before commencement of the training, to FINESKILL TRAINING CENTER account, as indicated in the invoice so as to enable us prepare better for you.

Upcoming Scheduled Sessions

Start Date	End Date	Location	Price
07 Sep 2026	11 Sep 2026	Physical	\$1,500
14 Sep 2026	18 Sep 2026	Physical	\$1,500
21 Sep 2026	25 Sep 2026	Physical	\$1,500
28 Sep 2026	02 Oct 2026	Physical	\$1,500
05 Oct 2026	09 Oct 2026	Physical	\$1,500
12 Oct 2026	16 Oct 2026	Physical	\$1,500
19 Oct 2026	23 Oct 2026	Physical	\$1,500

Start Date	End Date	Location	Price
26 Oct 2026	30 Oct 2026	Physical	\$1,500

Ready to enroll or request a customized program? Book online or contact us:

Register Online Now

Email: info@fineskilltrainingcenter.com | Website: www.fineskilltrainingcenter.com