Tax Accounting in Mergers & Acquisitions Training Course

Professional Development Training Course Outline

Category	Taxation and Revenue	**Duration**	5 Days
Base Fee	$1,500 USD	**Delivery Mode**	Online / On-site Hybrid

Course Introduction

Tax Accounting in Mergers & Acquisitions (M&A) Training Course provides an in-depth understanding of how tax and accounting principles intersect during corporate restructuring, acquisitions, and mergers. This course is designed to equip participants with the analytical tools and technical expertise required to manage tax risks, perform due diligence, and ensure accurate financial reporting throughout M&A transactions. It emphasizes compliance with international tax standards, fair value assessments, and post-acquisition integration for seamless tax alignment.

Participants will gain practical knowledge of how to identify tax exposures, calculate deferred taxes in business combinations, and apply accounting rules under IFRS and GAAP. The course also explores how M&A tax strategies can optimize value creation, reduce liabilities, and enhance transparency. By integrating case studies and practical exercises, participants will develop real-world skills essential for tax and finance professionals managing complex M&A activities.

Programme Curriculum

Tax Accounting in Mergers & Acquisitions Training Course

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Course Objectives

1. Understand the role of tax accounting in mergers and acquisitions.
2. Apply IFRS and GAAP principles in M&A tax reporting.
3. Conduct tax due diligence and risk assessments in transactions.
4. Identify and evaluate deferred tax implications in business combinations.
5. Analyze the tax impact of goodwill and intangible assets.
6. Understand purchase price allocation and its tax effects.
7. Prepare post-acquisition tax adjustments and disclosures.
8. Develop strategies to minimize tax liabilities in M&A deals.
9. Assess cross-border M&A tax implications and compliance.
10. Integrate tax accounting systems during post-merger consolidation.
11. Evaluate financial and tax implications of share vs. asset deals.
12. Manage tax risks through effective audit and assurance procedures.
13. Review real-world case studies on tax accounting challenges in M&A.

Organizational Benefits

- Improved tax efficiency and compliance in M&A transactions.
- Enhanced due diligence and risk management processes.
- Integration of tax accounting with corporate restructuring strategies.
- Accurate reporting and transparency in business combinations.
- Reduced exposure to post-acquisition tax disputes.
- Streamlined audit and financial reconciliation procedures.
- Increased organizational value through tax-optimized acquisitions.
- Strengthened decision-making in investment and restructuring.
- Enhanced collaboration between tax, finance, and legal teams.
- Better alignment with international financial reporting standards.

Target Audiences

- Tax Accountants and Financial Controllers
- M&A Advisors and Corporate Finance Professionals
- Auditors and Assurance Specialists
- Chief Financial Officers (CFOs) and Finance Managers
- Tax Consultants and Legal Advisors
- Investment Bankers and Analysts
- Government and Revenue Authority Officials
- Risk and Compliance Officers

Course Duration: 5 days

Course Modules

Module 1: Introduction to Tax Accounting in Mergers & Acquisitions

- Overview of M&A transaction structures and tax relevance
- Understanding the integration of accounting and taxation in M&A
- Roles and responsibilities of tax accountants in business combinations
- Overview of regulatory and financial reporting frameworks
- Importance of accurate tax reporting in acquisitions
- Case Study: Tax accounting implications in a cross-border merger

Module 2: Tax Due Diligence and Pre-Acquisition Planning

- Conducting comprehensive tax due diligence
- Identifying potential tax exposures and liabilities
- Reviewing historical tax positions and compliance records
- Structuring transactions for optimal tax efficiency
- Risk mitigation and documentation best practices
- Case Study: Tax due diligence for a multinational acquisition

Module 3: Purchase Price Allocation (PPA) and Fair Value Accounting

- Understanding purchase price allocation principles
- Recognition of goodwill and intangible assets
- Tax treatment of acquisition-related costs
- Deferred tax implications arising from PPA adjustments

- Accounting entries for business combinations under IFRS 3
- Case Study: Deferred tax impacts during purchase price allocation

Module 4: Deferred Taxes in Business Combinations

- Identification of temporary differences in M&A
- Measurement and recognition of deferred tax assets and liabilities
- Interaction between tax basis and accounting values
- Treatment of net operating losses and tax credits
- Disclosure requirements for deferred tax items
- Case Study: Deferred tax asset recognition in post-acquisition integration

Module 5: Cross-Border M&A and International Tax Implications

- Tax residency and permanent establishment considerations
- Transfer pricing and intercompany transactions
- Withholding taxes and double taxation treaties
- Tax compliance for cross-border acquisitions
- Managing tax reporting under OECD and BEPS guidelines
- Case Study: Managing cross-border tax implications in global M&A deals

Module 6: Post-Acquisition Integration and Tax Adjustments

- Consolidation of tax and accounting systems
- Preparing post-acquisition financial and tax adjustments
- Managing intercompany eliminations and reporting
- Reconciling deferred tax positions post-merger
- Communication between tax and finance teams
- Case Study: Post-acquisition tax accounting integration in multinational firms

Module 7: Tax Planning and Risk Management in M&A

- Designing effective tax structures in M&A
- Managing tax risks during and after transactions
- Evaluating asset vs. share acquisition structures
- Legal and regulatory considerations in tax planning
- Documentation and reporting for audit purposes

- Case Study: Tax-efficient restructuring for acquisition optimization

Module 8: Emerging Trends and Technology in M&A Tax Accounting

- Digital tools for M&A tax analysis and reporting
- Automation in due diligence and tax reconciliation
- Impact of global tax reforms on M&A accounting
- ESG considerations and transparency in M&A taxation
- Future of AI and analytics in M&A tax processes
- Case Study: Implementing digital M&A tax reporting solutions

Training Methodology

- Instructor-led presentations and expert facilitation
- Interactive workshops and group discussions
- Practical simulations and real-life case studies
- Use of financial modeling and tax software tools
- Hands-on assignments and feedback sessions
- Continuous assessment through exercises and presentations

Register as a group from 3 participants for a Discount

Send us an email: info@fineskilltrainingcenter.com or call *+254769199797*

Certification

Upon successful completion of this training, participants will be issued with a globally- recognized certificate.

Tailor-Made Course

We also offer tailor-made courses based on your needs.

Key Notes

a. The participant must be conversant with English.

b. Upon completion of training the participant will be issued with an Authorized Training Certificate

c. Course duration is flexible and the contents can be modified to fit any number of days.

d. The course fee includes facilitation training materials, 2 coffee breaks, buffet lunch and A Certificate upon successful completion of Training.

e. One-year post-training support Consultation and Coaching provided after the course.

f. Payment should be done at least a week before commence of the training, to FINESKILL TRAINING CENTER account, as indicated in the invoice so as to enable us prepare better for you.

Upcoming Scheduled Sessions

Start Date	End Date	Location	Price
07 Sep 2026	11 Sep 2026	Physical	$1,500
14 Sep 2026	18 Sep 2026	Physical	$1,500
21 Sep 2026	25 Sep 2026	Physical	$1,500
28 Sep 2026	02 Oct 2026	Physical	$1,500
05 Oct 2026	09 Oct 2026	Physical	$1,500
12 Oct 2026	16 Oct 2026	Physical	$1,500
19 Oct 2026	23 Oct 2026	Physical	$1,500
26 Oct 2026	30 Oct 2026	Physical	$1,500

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Register Online Now

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