Training course on Innovative Financing Mechanisms for Social Protection

Professional Development Training Course Outline

Category	Social Protection	**Duration**	5 Days
Base Fee	$1,500 USD	**Delivery Mode**	Online / On-site Hybrid

Course Introduction

Traditional sources of social protection financing, primarily general taxation and social security contributions, are often insufficient to meet the growing demand for comprehensive and resilient social protection systems, particularly in developing countries like Kenya facing dynamic economic and social challenges. Training Course on Innovative Financing Mechanisms for Social Protection is meticulously designed to equip with the expert knowledge and practical methodologies to identify, design, and implement cutting-edge innovative financing mechanisms for sustainable social protection systems. The program focuses on social bonds, impact investing, blended finance, risk-sharing mechanisms, innovative taxation earmarked for social protection, leveraging digital financial services, and the regulatory frameworks required for these new approaches, blending rigorous analytical frameworks with practical, hands-on application, global case studies (with a strong emphasis on African contexts, including Kenya), and interactive financial structuring and partnership development exercises. Participants will gain the strategic foresight and technical expertise to confidently unlock new avenues of financing for expanding social protection, fostering unparalleled financial resilience, diversified funding streams, and transformative social impact, thereby securing their position as indispensable leaders in pioneering the future of social protection finance. This intensive 5-day program delves into nuanced methodologies for structuring social bonds and other results-based financing instruments that attract impact investors, mastering sophisticated techniques for designing blended finance structures that combine public, private, and philanthropic capital for greater leverage, and exploring cutting-edge approaches to developing and deploying risk-sharing mechanisms (e.g., insurance, contingency funds) for shock-responsive social protection, identifying potential revenue streams from innovative taxes (e.g., carbon taxes, digital services taxes), and understanding the regulatory and governance implications of these new financial tools. A significant focus will be placed on understanding the interplay of innovative financing with existing public financial management (PFM) systems, the specific challenges of scaling up these mechanisms in contexts with nascent capital markets and high informal economies (as observed in many African countries, including Kenya), and the practical application of due diligence and impact measurement frameworks.

Programme Curriculum

Training Course on Innovative Financing Mechanisms for Social Protection

Introduction:

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This intensive 5-day program delves into **nuanced methodologies** for **structuring social bonds and other results-based financing instruments that attract impact investors,** mastering **sophisticated techniques for designing blended finance structures that combine public, private, and philanthropic capital for greater leverage,** and exploring **cutting-edge approaches** to **developing and deploying risk-sharing mechanisms (e.g., insurance, contingency funds) for shock-responsive social protection, identifying potential revenue streams from innovative taxes (e.g., carbon taxes, digital services taxes), and understanding the regulatory and governance implications of these new financial tools.** A significant focus will be placed on understanding the interplay of **innovative financing with existing public financial management (PFM) systems, the specific challenges of scaling up these mechanisms in contexts with nascent capital markets and high informal economies (as observed in many African countries, including Kenya), and the practical application of due diligence and impact measurement frameworks.**

Course Objectives:

Upon completion of this course, participants will be able to:

1. **Analyze core concepts and strategic responsibilities** of **innovative financing mechanisms** within the context of social protection.
2. **Master sophisticated techniques** for **designing and structuring social bonds and social impact bonds** for social protection outcomes.
3. **Develop robust methodologies** for **attracting and engaging impact investors and philanthropic capital** for social protection initiatives.
4. **Implement effective strategies** for **creating blended finance structures** that combine public, private, and philanthropic resources.
5. **Manage complex considerations** for **developing and utilizing risk-sharing and insurance-based mechanisms** for shock-responsive social protection.

6. **Apply robust strategies** for **identifying and leveraging innovative taxation and levies** earmarked for social protection.
7. **Understand the deep integration of digital financial services (DFS)** in enhancing the efficiency and reach of innovative financing.
8. **Leverage knowledge of global best practices and lessons learned** from successful innovative financing initiatives in diverse country contexts, particularly in Africa (including Kenya).
9. **Optimize strategies for establishing appropriate regulatory and governance frameworks** for innovative social protection financing.
10. **Formulate specialized recommendations** for **conducting due diligence and impact measurement** for innovative finance interventions.
11. **Conduct comprehensive assessments** of financial and operational feasibility for various innovative financing mechanisms.
12. **Navigate challenging situations** such as **market immaturity, regulatory gaps, data limitations, and investor risk aversion** in deploying innovative financing.
13. **Develop a holistic, evidence-based, and market-savvy approach** to **designing and implementing Innovative Financing Mechanisms for Social Protection,** ensuring diversified and sustainable funding.

Target Audience:

This course is designed for professionals interested in Innovative Financing Mechanisms for Social Protection:

1. **Senior Officials from Ministries of Finance, Planning, and Social Affairs:** Seeking to diversify social protection funding.
2. **Economists and Financial Analysts:** From government, private sector, and research institutions exploring new financial models.
3. **Social Protection Program Managers:** Interested in scaling programs through non-traditional financing.
4. **Impact Investors and Fund Managers:** Looking to allocate capital to social outcomes.
5. **Philanthropic Organizations and Foundations:** Seeking to leverage their funds for greater systemic impact.[4]
6. **Development Partners & International Financial Institutions (IFIs):** Designing and supporting innovative finance initiatives.
7. **Private Sector Actors:** Interested in public-private partnerships for social good.
8. **Researchers & Academics:** Studying innovative finance, social policy, and sustainable development.

Course Duration: 5 Days

Course Modules:

- **Module 1: Introduction to Innovative Financing for Social Protection**
  - Defining innovative financing: Beyond traditional revenue sources.
  - Why innovative financing is needed for social protection: Addressing funding gaps and shocks.
  - Overview of the innovative financing landscape: Key actors and instruments.
  - Complementarity with domestic resource mobilization and traditional aid.
  - The potential and challenges of innovative finance in African contexts, including Kenya.
- **Module 2: Social Bonds and Social Impact Bonds (SIBs)**
  - Understanding the structure and mechanics of social bonds.
  - Social Impact Bonds (SIBs) as "Pay-for-Success" models: How they work.
  - Identifying suitable social protection interventions for SIBs (e.g., youth employment, early childhood development).

- Roles of outcome payers (government), investors, and service providers.
    - Case studies of successful social bonds and SIBs in social sectors globally.
- **Module 3: Blended Finance for Social Protection**
    - Defining blended finance: Combining public, private, and philanthropic capital.
    - Structuring blended finance deals: Grants, concessional loans, guarantees, equity.[5]
    - De-risking private investment in social protection through public/philanthropic funds.
    - Examples of blended finance in health, education, and social safety nets.
    - Challenges and opportunities for blended finance in Kenya's social sector.
- **Module 4: Risk-Sharing Mechanisms and Contingency Financing**
    - Parametric insurance and catastrophe bonds for disaster-responsive social protection.
    - Contingency funds and reserve accounts for social protection scale-up during crises.
    - Micro-insurance and community-based risk-sharing schemes for vulnerable populations.
    - Linking early warning systems to pre-arranged financing for shocks.
    - Developing national frameworks for shock-responsive social protection financing.
- **Module 5: Innovative Taxation and Levies for Social Protection**
    - Earmarked taxes: Financial transaction taxes, solidarity levies (e.g., airline ticket levies).[6]
    - Environmental taxes (e.g., carbon taxes) to fund social protection adaptations.
    - Digital services taxes and their potential for social dividends.
    - Considerations for equity, efficiency, and administrative feasibility of new taxes.
    - Global examples of innovative taxes used for social purposes.
- **Module 6: Leveraging Digital Financial Services (DFS) and Philanthropy**
    - Role of mobile money and digital payments in efficient social protection disbursements.
    - Potential of crowdfunding and peer-to-peer lending for social initiatives.
    - Harnessing diaspora remittances for social protection investments.
    - Strategic role of private philanthropy and foundations in social innovation.
    - Technology-driven approaches to improving transparency and accountability in financing flows.
- **Module 7: Regulatory, Governance, and Impact Measurement Frameworks**
    - Establishing legal and regulatory frameworks for innovative financing instruments.
    - Governance structures for multi-stakeholder partnerships in innovative finance.
    - Developing robust impact measurement and evaluation frameworks for social outcomes.
    - Ensuring transparency, accountability, and ethical considerations.
    - Addressing market immaturity and building investor confidence in emerging markets.
- **Module 8: Designing a Strategy for Innovative Social Protection Financing**
    - Assessing the national context for innovative financing opportunities (e.g., Kenya's financial sector maturity).
    - Identifying priority social protection needs suitable for innovative funding.
    - Developing a roadmap for piloting and scaling innovative financing mechanisms.
    - Building multi-stakeholder partnerships and investor engagement strategies.
    - Group exercise: Developing an innovative financing proposal for a social protection challenge in a selected country (e.g., climate-induced displacement in Northern Kenya).

Training Methodology

- **Interactive Workshops:** Facilitated discussions, group exercises, and problem-solving activities.
- **Case Studies:** Real-world examples to illustrate successful community-based surveillance practices.
- **Role-Playing and Simulations:** Practice engaging communities in surveillance activities.
- **Expert Presentations:** Insights from experienced public health professionals and community leaders.

- **Group Projects:** Collaborative development of community surveillance plans.
- **Action Planning:** Development of personalized action plans for implementing community-based surveillance.
- **Digital Tools and Resources:** Utilization of online platforms for collaboration and learning.
- **Peer-to-Peer Learning:** Sharing experiences and insights on community engagement.
- **Post-Training Support:** Access to online forums, mentorship, and continued learning resources.

Register as a group from 3 participants for a Discount

Send us an email: info@fineskilltrainingcenter.com or call +254769199797

Certification

Upon successful completion of this training, participants will be issued with a globally recognized certificate.

Tailor-Made Course

We also offer tailor-made courses based on your needs.

Key Notes

- Participants must be conversant in English.
- Upon completion of training, participants will receive an Authorized Training Certificate.
- The course duration is flexible and can be modified to fit any number of days.
- Course fee includes facilitation, training materials, 2 coffee breaks, buffet lunch, and a Certificate upon successful completion.
- One-year post-training support, consultation, and coaching provided after the course.
- Payment should be made at least a week before the training commencement to FINESKILL TRAINING CENTER account, as indicated in the invoice, to enable better preparation.

Upcoming Scheduled Sessions

Start Date	End Date	Location	Price
07 Sep 2026	11 Sep 2026	Physical	$1,500
14 Sep 2026	18 Sep 2026	Physical	$1,500
21 Sep 2026	25 Sep 2026	Physical	$1,500
28 Sep 2026	02 Oct 2026	Physical	$1,500
05 Oct 2026	09 Oct 2026	Physical	$1,500
12 Oct 2026	16 Oct 2026	Physical	$1,500
19 Oct 2026	23 Oct 2026	Physical	$1,500

Start Date	End Date	Location	Price
26 Oct 2026	30 Oct 2026	Physical	$1,500

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